## **Continuity Clinic Evaluation Family Med PGY1 resident**

This evaluation is EPA based and faculty will rate the resident based on continuity clinic, the Milestone mapping is provided. In our program we link this to help generate a report that the CCC will use to determine the final milestone

- 1) Provide preventive care that improves wellness, modifies risk factors for illness and injury, and detects illness in early, treatable stages.
  - a. Explanation PGY1: The resident reviews, updates, and demonstrates knowledge of the problem list, social, surgical, family, medical history. Documents these areas in new and established patients.
  - b. Milestone Map: PC1, PC2, PC3, OPC, SPB1, PROF1, PROF2, ICS1, ICS3
- 2) Proactively managing preventive care and quality of care.
  - a. Explanation PGY1: Resident reviews health maintenance with scheduled visits. They address cancer screening gaps and understand what test to order.
  - b. Milestone Map: PC2, PC3, OPC1, SPB1, SPB2, PBL11, PROF1, PROF2, ICS1, ICS3
- **3)** Evaluate and manage undifferentiated symptoms and complex conditions and coordinates care and evaluate specialty consultation as the condition of the patient requires.
  - a. Explanation PGY1: Recognizes symptoms that can lead to poor outcomes. Articulates concerns and plan to preceptor. Understands referral process and consistently follows the process. Recognizes health systems network referral issues and will try to refer to in-network physicians.
  - b. Milestone Map: PC1, PC2, PC4, MK2, PBLI1
- 4) Diagnose and manage chronic medical conditions and multiple co-morbidities and uses data to optimize the care of individuals, families and populations.
  - a. Explanations PGY1: Creates a complete plan for common conditions such as diabetes, Htn, COPD. PGY1 residents will address these issues at most visits including acute care. PGY1 residents will demonstrate chart review and recharting in the medical record.
  - b. Milestone Map: PC2, PC3, PC4, OPC, MK1, MK2, SPB1, SPB2, PBL11, ICS1, ICS3
- 5) Diagnoses and manage mental health conditions.
  - a. Explanation PGY1: Recognizes symptoms that can lead to poor outcomes. Articulates concerns and plan to preceptor. Asks and documents suicidal thoughts. Responds to positive depression screening. Utilizes behavioral faculty as resource.

- b. Milestone Map: PC1, PC2, PC3, PC4, OPC1, MK1, MK2, SPB2, PBLI1, ICS1, ICS3
- 6) Performs common procedures in the outpatient or inpatient setting
  - a. Explanation PGY1: shows reading on procedure. Able to articulate the methods and tools needed. Is able and consistently obtains informed consent. Documents and logs procedures.
  - b. Milestone Map: PC5, OPC1, OPC2, PBLI1, ICS1
- 7) OMT:
  - a. Explanation PGY1: Demonstrates knowledge of OMT diagnosis. Begins to use OMT with preceptor assistance. Proactively looks for opportunities to do OMT. Integrates OPP (not only manipulation but holistic care and self-healing) into plan. Demonstrates proper coding and billing with preceptor assistance.
  - b. Milestone Map: PC2, PC3, PC4, OPC1, OPC2, OMK1, OSPB, OPBLI, OPROF, OICS, ICS1
- 8) Develop trusting relationships and sustained partnerships with patients, families and communities. In the context of culture and health beliefs of patients and families, use the best science to set mutual health goals and provide services most likely to benefit health Advocates for patients, families and communities to optimize health care equity and minimize health outcome disparities.
  - a. Explanation PGY1: Resident recognizes need and how to access translator services. They recognize that cultural beliefs and disparities will affect the overall care of the patient.
  - Milestone Map: PC3, MK2, SPB2, SPB3, SBP4, PBLI2, PROF1, PROF2, ICS1, ICS3
- 9) Provides leadership within interprofessional health care teams.
  - a. Explanation PGY1: Resident will work to solve interpersonal problems within the residency. They will demonstrate solution-based thinking and avoid complaining without solutions. They will show volunteerism and willingness to contribute to the residency as able.
  - b. Milestone Map: SPB2, SPB3, SBP4, PBLI2, PROF1, PROF2, PROF3, ICS2, ICS3

**10)** Task fulfillment and following procedures and policy.

- a. Explanation PGY1: Resident follows office policies for scheduling vacations. They will notify office of any conflicts that arise with enough time to correct. They return emails and calls and meet deadlines.
- b. Milestone Map: MK2, SPB2, SPB3, PBLI2, PROF1, PROF2, PROF3, ICS2, ICS3